



The **Complete** Digital Sourced Data Set for Lenders

4506-T (+eSign)
Tax Transcripts

Digital Sourced
Documents (DSD)

PointServ's intuitive user interface and proprietary eSign technology facilitate a streamlined 4506-T submission process that results in lower rejection rates and higher cost savings.

Instant validation of borrowers' assets, income and employment via our direct connectors to Financial Institutions, Payroll, W2 and Tax providers.

— DAY1 —
CERTAINTY™



The **4506-T** (+eSign) Tax Transcripts



PointServ offers a fast, digital solution that allows borrowers to quickly review and e-sign the 4506-T from any device. We leverage our proprietary technology and direct relationship with the IRS to help our clients achieve rejection rates **as low as 3%**.



Our intuitive, mobile friendly interface, eSign technology, and API integration capabilities enhance your workflow and simplify the customer experience.



Automated processing allows for expedited delivery to the IRS within 20 minutes of eSignature.



Reduced rejection rates and two day turn-times create cost savings for you.

— DAY1 —
CERTAINTY™



PointServ



Digital Sourced Documents (**DSD**)

PointServ's Digital Sourced Documents (DSD) solution provides instant validation of borrower assets, financial accounts, employment status and income.



Create a better borrower experience by reducing the typical 8-10 day document collection process to just 5-10 minutes.



DSD eliminates fraud by returning the documents directly from the source to you with no human interaction.



Data is returned in a digitized format so it can be mapped directly into your underwriting engine, creating efficiencies and significantly reducing your turn times.



PointServ has developed the largest and most diversified portfolio of data source connections, delivering the complete data set of borrower documents: W2, Paystubs, Tax Returns, bank statements, VA COE and Utility bills.

DAY1
CERTAINTY™

PointServ is a Fannie Mae Authorized Report Supplier for Asset Validation Reports (VOA) and Tax Transcript Validation Reports (VOI). PointServ is a Fannie Mae Prospective Report Supplier (In Pilot) for Income and Employment Validation Reports (VOI/VOE).